



SMART CAMPAIGNS

Turning On/Off & Edit

How to Access and Edit SMART Campaigns in RE/MAX Bold Trail

- Steps to Access Smart Campaigns:
 - Log in to your MaxCenter (remax.net) then click Apps/Tools. Click the square for Platform Powered by Bold Trail.



- 2. From the left-hand menu, click "Marketing".
- 3. Then select "Smart Campaigns".
- 4. Tab shows "MY CAMPAIGNS & SYSTEM." Click My Campaigns.
- 5. To turn a campaign ON or OFF, use the toggle next to the campaign:
 - Blue = ON
 - Grey = OFF
- 6. To edit a campaign, you must first clone it:
 - Click the "CLONE" button located to the right of the campaign.
- 7. Open your **cloned campaign** to edit:
 - o Campaign steps

- o Schedule/timing
- Assigned contacts or audiences
- o You can open each individual message and edit for your style.
- 8. After making changes, be sure to **SAVE** the campaign.
- 9. You can view and monitor campaign performance from this same screen.

THE LINK(S) BELOW WILL GIVE YOU MORE DETAILS REGARDING CAMPAIGNS AND STEPS DIRECTLY FROM BOLD TRAIL

SMART CAMPAIGNS BOLD TRAIL STEPS AND INFORMATION

https://help.insiderealestate.com/en/articles/3330227-boldtrail-a-complete-guide-to-smart-campaigns